PROFESSIONAL BACKGROUND

Name: Olga McAtee
Rank: Associate Lecturer
Involvement: Participating
Qualification: Instructional Practitioner
Brief Description for Basis of Qualification: IP because of at least 1 peer-reviewed journal publication and 6 professional engagement activities in last 5 years.
Office Address: WB 356
Area of Academic Discipline Specialization: Finance & Insurance

Degrees

MBA Degree:
>   Name of Degree: MBA
>   Year Conferred: 2009
>   Degree-Granting Institution: East Carolina University, Greenville, NC
>   Principal Academic Units:
>   Major Fields of Study:
>   Minor Field of Study:
>   Dissertation Title:

Professional Certifications

1. (January 2021).

2. (February 25, 2020).

3. (2019).

SCHOLARLY ACTIVITIES

Refereed Journal Articles

1. Royer, D.W., McAtee, O.S. (2021). Activating Large Lecture Financial Learning: Collaboration and Clickers During Covid-19. *Holistica Journal of Business and Public Administration, Tier 4, 12*(2), 49-63. https://sciendo.com/article/10.2478/hjbpa-2021-0014 **Tier 4**/Teaching and Learning Scholarship

Work-in-Progress

Working Paper

1. Nanny, T., Royer, D.W., McAtee, O.S. *Personal Finance for Fiscal Wellness, Financial Capability, and Learning*.

Presentations at Conferences

1. Royer, D. W. (Author), McAtee, O. S. (Author), Westfall, T. J. (Author), Joint Meeting of the Diversity and Teaching, Learning and Curriculum Sections, "Connecting Financial Literacy and Financial Capability in a Large Lecture Course," American Accounting Association, San Antonio, Tx. (October 28, 2022). Teaching and Learning Scholarship

2. Royer, D. W. (Author), McAtee, O. s. (Author), Westfall, T. J. (Author), 2022 Midwest Regional Meeting, "Learning Strategies, Classroom Activities, and Prior Learning in a Large Lecture Financial Literacy Course," American Accounting Association, St. Louis, Mo. (September 29, 2022). Teaching and Learning Scholarship

3. Royer, D. W. (Author), McAtee, O. S. (Author), Conference on Teaching and Learning in Accounting, "Activating Large Lecture Financial Literacy Learning through Collaboration and Clickers," American Accounting Association, Virtual Online Event. (August 13, 2020). Teaching and Learning Scholarship

Grants

External

1. Proposal Number:
    Title: Assessing Financial Literacy Learning and Capability in a Large Lecture
        Classroom
    Agency: Financial Center First Credit Union/Ball State Financial
    Amount: $ 5,000.00
    Date submitted: October, 2021
    Status: Active
    Starting and ending date: January 2021 - Present
    Principal investigator: Royer, Dan Wade
    Co-principal investigator(s): Westfall, Tiffany, McAtee, Olga
    Competitive vs. non-competitive: Competitive
    Responded to: Invitation to submit

Conferences and Meetings Attended

1. BSU Student Success Summit. (September 2022 - September 2022). / Teaching and Learning Scholarship

2. Teaching and Technology Summit- Attendee-Teaching Innovation Team, Division of Online and Strategic Learning, BSU, BSU. (April 2022 - April 2022). / Teaching and Learning Scholarship

3. The Provost Faculty Summit on Inclusive Teaching- BSU 2021, BSU. (March 2021). / Teaching and Learning Scholarship

4. Colloquium Presentation "Too Good to be True: Political Connections and Contractor Default" by Dr. Houston, Department of Finance and Insurance, Miller College of Business BSU. (February 2020).

Professional Development and Participation

1. Training, Training- Data Security. "Data Security: Phishing" Certificate of Completion. (January 2024)

2. Attended Seminar/Training, Administration, Diversity Training-MCOB Dean Search Committee. (September 2022) / Other

3. Professional Development Group, Department Faculty Mentoring Program Miller College of Business- Mentee. (August 2021) / Teaching and Learning Scholarship

4. Training, Teaching, Training: Using Poll Everywhere with your LMS, Canvas Integration and Grade Exporting 2024. (August 2024) / Teaching and Learning Scholarship

5. Conference Program, Teaching, The *Teaching and Technology Summit* 2024- innovative work in *teaching* and its intersections with technology. (March 2024) / Teaching and Learning Scholarship

6. Training, Teaching, Poll Everywhere Training Session BSU- *Introduction to Poll Everywhere – Part 2* -Division of Online and Strategic Learning. (March 2024) / Teaching and Learning Scholarship

7. Attended Seminar/Training, Teaching, *Introduction to Poll Everywhere -Training 2024*. (February 2024) / Teaching and Learning Scholarship

8. Seminar, Research, Research Seminar: "Can Characteristics Explain the Cross-Section of Long-Run Returns?" presented by Niklas Augustin, from the University of Missouri, hosted by the Department of Finance and Insurance 2023. (November 2023) / Teaching and Learning Scholarship

9. Workshop, Teaching, Virtual Workshop- Canvas Features You May Have Missed in

2023, BSU, Division of Online and Strategic Learning. (November 2023) / Teaching and Learning Scholarship

10. Webinar, Teaching, TopHat Webinar-"Learning *experiences* that give every student a *voice*.". (October 2023) / Teaching and Learning Scholarship

11. Webinar, Teaching, Webinar Poll Everywhere: Classroom Engagement System. (October 2023) / Teaching and Learning Scholarship

12. Webinar, Teaching, Webinar: iClicker-student response system that makes classroom engagement easy. (October 2023) / Teaching and Learning Scholarship

13. Attended Seminar/Training, Teaching, **2023 Student Success Summit**.-Ball State University. (September 2023) / Teaching and Learning Scholarship

14. Webinar, Teaching, **Make Your Course More Memorable- Webinar- Wiley Plus 2023**. (August 2023) / Teaching and Learning Scholarship

15. Attended Seminar/Training, Teaching, iClicker Cloud Integration Session with Macmillan Learning. (July 2023) / Teaching and Learning Scholarship

16. Attended Seminar/Training, Teaching, Teaching and Technology Summit 2023- BSU- Division of Online and Strategic Learning. (March 2023 - March 2023) / Teaching and Learning Scholarship

17. Attended Conference, Teaching, 2023 Provost's Faculty Summit: Equitable, Inclusive, and Innovative Practices. (February 2023 - February 2023) / Teaching and Learning Scholarship

18. Attended Recital/Presentation/Exhibition, Teaching, Attended Presentation "The Six Pillars of Online Teaching" by Wiley Plus 2023. (January 2023) / Teaching and Learning Scholarship

19. Certification/Licensure, Service, Certificate of Course Completion -Red Flags: Preventing Identity Theft 2023. (January 2023) / Teaching and Learning Scholarship

20. Certification/Licensure, Service, Certificate of Course Completion- Crisis Response Planning 2023. (January 2023) / Teaching and Learning Scholarship

21. Certification/Licensure, Service, Certificate of Course Completion- Data Security: Phishing 2023. (January 2023) / Teaching and Learning Scholarship

22. Professional Certifications/Advanced Study, Service, Certificate of Course Completion- Data Security: Malware 2023. (January 2023) / Teaching and Learning Scholarship

23. Attended Seminar/Training, Diversity Training -COMMIT Model Training - Part 1 Feb 2022. (2022) / Teaching and Learning Scholarship

24. Certification/Licensure, Data Security: Malware Certified Jan 2022. (2022 - January 2022) / Teaching and Learning Scholarship

25. Workshop, Converting to the New Quizzes tool in Canvas [Workshop] Feb 2022. (2022) / Teaching and Learning Scholarship

26. Webinar, "Financial Literacy & Inclusion: Strategies for Your Classroom" Webinar, WileyPlus. (April 2022) / Teaching and Learning Scholarship

27. Webinar, What Do Our Students Need to Know? The New National Standards for Personal Financial Education. Webinar-Wiley. (April 2022) / Teaching and Learning Scholarship

28. Certification/Licensure, Data Security: Phishing Certified Feb 2022. (February 2022) / Teaching and Learning Scholarship

29. Seminar, Provost's Faculty Summit: A Commitment to Inclusive Excellence-BSU 2022. (February 2022 - February 2022) / Teaching and Learning Scholarship

30. Attended Seminar/Training, Mental Health First Aid Course Training 2021- National Council for Behavioral Health. (2021 - January 2021) / Applied or Integration/Application Scholarship

31. Attended Seminar/Training, Provost's Faculty Summit on Inclusive Teaching: Lessons from 2020. Certificate of Completion 2021 BSU. (2021 2021) / Teaching and Learning Scholarship

32. Attended Seminar/Training, *Transdisciplinary Teaching and Learning*.-The Virginia Ball Center, BSU 2021. (2021 2021) / Teaching and Learning Scholarship

33. Professional Certifications/Advanced Study, Mental Health First Aid Course -Certified 2021. (2021) / Teaching and Learning Scholarship

34. Professional Development Group, Engagement as a Matter of Equity: Fostering student engagement for improved equity and inclusion-professional development 2021 mcmillan learning. (2021 2021) / Teaching and Learning Scholarship

35. Training, iClicker Training-"Engaging Course Activities that Support Online, Hybrid and In-person Learning" 2021. (2021) / Teaching and Learning Scholarship

36. Webinar, Calling In versus Calling Out: Navigating Cancel Culture- Webinar BSU 2021. (2021) / Teaching and Learning Scholarship

37. Webinar, Designing a Virtual Exchange: How to Integrate Global and Intercultural Learning into any Course- Webinar-LEAP Indiana- IUPIU. (October 2021 2021) / Teaching and Learning Scholarship

38. Webinar, Direct Learning in the Online Classroom Using Canvas Tools- Webinar-LEAP Indianana- IU Kokomo. (November 2021 2021) / Teaching and Learning Scholarship

39. Webinar, Helping Students Study Smarter with iClicker Webinar by Mcmillan learning 2021. (2021) / Teaching and Learning Scholarship

40. Webinar, Webinar-Helping Students Study Smarter with iClicker by Mcmillan Learning 2021. (2021) / Teaching and Learning Scholarship

41. Workshop, Workshop-personal finance approaches from authors John Grable and Lance Palmer WileyPlus for *Introduction to Personal Finance: Beginning Your Financial Journey, 2nd Edition 2021*. (2021 2021) / Teaching and Learning Scholarship

42. Webinar, Webinar-Understanding Implicit Bias and Microaggressions: Everyday Strategies for Success BSU 2021. (April 2021) / Teaching and Learning Scholarship

43. Training, Teaching, Training -Inclusive Meetings: Strategies for Success by Dr. Messineo BSU. (March 2021) / Teaching and Learning Scholarship

44. Training, Teaching, Webinar-COMMIT - Diversity Beyond Lip Service by Dr. Marsha McGriff and Dr. Gabriel Tait 2021. (February 2021) / Teaching and Learning Scholarship

45. Continuing Education, Teaching, Bootcamp for Multimodal Teaching and Learning. (2020) / Teaching and Learning Scholarship

46. Continuing Education, Teaching, Effective Practice Framework Continuing Education, Online Training by the Association of College and University Educators: 1. Designing an Effective Course; 2. Establishing a Productive Learning Environment; 3. Using Active Learning Strategies; Promoting Higher Order Thinking; 5. Assessing to Inform Instruction and Promote Learning. (2020 2020) / Teaching and Learning Scholarship

47. Webinar, Teaching, Adapting to Online Environment Ask Us Anything by Wiley 2020. (2020) / Teaching and Learning Scholarship

48. Webinar, Engage Students in Your Large Personal Finance Course by Wiley 2020. (2020) / Teaching and Learning Scholarship

49. Webinar, Webinar- Making Your Whole Course Active : Optimizing your Use of

Canvas with iClicker Spr 2020. (2020) / Teaching and Learning Scholarship

50. Workshop, Teaching, Professional Development-Mindfulness and Transforming Compassion Fatigue Session- BSU. (2020 - September 2020) / Teaching and Learning Scholarship

51. Training, Cultivating Inclusive Learning Experiences Webinar Fall 2020 by Dr. Deb Willis and Wiley. (November 2020 - November 2020) / Teaching and Learning Scholarship

52. Webinar, Webinar: Cultivating Inclusive Learning Experience by WileyPlus. (November 2020) / Teaching and Learning Scholarship

53. Webinar, Webinar: Doing More with iClicker Assignments and Polling by Macmillan Learning Nov 2020. (November 2020) / Teaching and Learning Scholarship

54. Webinar, Webinar: Transform Your Teaching with Perusal. (November 2020) / Teaching and Learning Scholarship

55. Attended Seminar/Training, Teaching, Training -New WileyPlus Platform for Personal Finance Courses 2020. (October 2020) / Teaching and Learning Scholarship

56. Webinar, Questions that Create Connections: Fostering Deep Learning in Person and Online with Polling and Quizzing webinar 2020. (October 2020) / Teaching and Learning Scholarship

57. Webinar, Teaching, Webinar- Access +Affordability+ Engagement=Better Student Outcomes including Perusal and IClicker by Macmillan Learning 2020. (October 2020) / Teaching and Learning Scholarship

58. Certification/Licensure, Certificate of Completion-Incorporating COVID-19 Into Your Course 2020 Wiley. (September 2020) / Teaching and Learning Scholarship

59. Webinar, Research, McGraw Hill Education session-How COVID-19 is Changing Our Realities in the Classroom and Beyond. (September 2020) / Teaching and Learning Scholarship

60. Faculty Learning Community, Accessibility in Online, Blended, and Socially Distanced Environments-Training Session 2020. (August 2020) / Teaching and Learning Scholarship

61. Continuing Education, Webinar in HyFlex. (July 2020) / Teaching and Learning Scholarship

62. Webinar, Exploring Your Diversity Story-Professional Development by BSU 2020. (July 2020) / Teaching and Learning Scholarship

63. Webinar, Going Virtual: Using iClicker Assignments for Active Learning Anytime Webinar 2020. (July 2020) / Teaching and Learning Scholarship

64. Faculty Learning Community, "How to be an Antiracist" Reading Group-Faculty Learning Community   BSU 2020. (June 2020) / Teaching and Learning Scholarship

65. Professional Development Group, Remote Teaching Bootcamp by Strategic Learning BSU 2020. (April 2020) / Teaching and Learning Scholarship

66. Webinar, Going Virtual: How to Create Student Curiosity in Remote Instruction Courses Webinar 2020. (April 2020) / Teaching and Learning Scholarship

67. Webinar, Professional Development Session-Understanding and Responding to Implicit Bias: Supportive Strategies for Everyday Solutions by Learning and Development BSU. (April 2020) / Teaching and Learning Scholarship

68. Webinar, Engage Students in Your Large Personal Finance Course-Webinar 2020. (March 2020) / Teaching and Learning Scholarship

69. Webinar, WileyPlus-Ask Us Anything Webinar-Tips and Best Practices for Moving Your Course Online 2020. (March 2020) / Teaching and Learning Scholarship

70. Attended Research/Writing Presentation, Research Colloquium-Too Good to be True: Political Connections and Contractor Default-Houston MCOB 2020. (February 2020) / Teaching and Learning Scholarship

71. Webinar, Teaching, Servant Leadership in the Classroom: Creating a Classroom Environment that Supports the Three Psychological Needs by Michelle Clemons of IUPUI. (February 2020) / Teaching and Learning Scholarship

72. Attended Research/Writing Presentation, Research, Research presentation by Dr. Mara Faccio on "*Revolving doors* in executive branch agencies" (with Logan Emery), 2019. Mara Faccio, Duke Realty Chair in Finance and Professor of Management (Finance) at Purdue University, Krannert School of Management. (December 2019)

73. Professional Development Group, Teaching, Professional Development: Faculty Summit Book Club "Teaching Excellence Reading Series" based on the book, "How Humans Learn" by Johua R Eyler Fall 2019. (August 2019 - December 2019)

74. Faculty Internship, Teaching, Externship. (2019) / Teaching and Learning Scholarship

75. Professional Development Group, Teaching, Professional Course Development based on the National Best-Practice Standards of the Quality Matters Rubric: Division of Online and Strategic Learning iLearn: Ball State University. (March 2019 2019)

76. Webinar, Teaching, Teaching webinar: Building a Game-Based Learning Experience in the Classroom with iClicker. (2019 - April 2019)

77. Webinar, Teaching, Webinar " Let Your i Clicker Do the Teaching". (2019 - October 2019)

78. Professional Development Group, Teaching, Externship at First Merchants. (November 2018 - November 2019) / Applied or Integration/Application Scholarship

79. Webinar, Teaching, Webinar "The Power of Engagement-Improving Drop-Fail-Withdraw Rates and Other Student Retention Metrics" Fall 2019 by Macmillan Learning Company. (October 2019)

SERVICE ACTIVITIES

University, College, Departmental Committees

1. Department/program, Banking Minor Promotion Committee, Committee Member. (January 2023 - Present).

2. College, MCOB Strategic Planning Committee-member, Committee Member. (April 2022 - Present).

3. College, Contract Salary Committee, Committee Member. (August 2021 - Present).

4. College, Contract Salary Committee Member Miller College of Business, Committee Member. (August 2020 - Present).

5. University, Financial Literacy Program Director, Director. (December 2019 - Present).

6. University, Faculty Reviewer for the 2019-2020 CTL (Core Transfer Library) currency review for FIN 110 for Indiana colleges, Reviewer/referee. (2019 - Present).

7. University, Ball State University, UCC Tier 1 Foundations Course Assessment Representative. (January 2019 - Present).

8. Department/program, Finance Society Liaison/Advisor, Student organization advisor. (August 2018 - Present).

9. Department/program, MCOB- AOL Assurance of Learning- UCC Tier 1- Data Collection and Report Generation. (January 2017 - Present).

10. College, MCOB Dean Search Committee Member, Committee Member. (September 2022 - April 2023).

11. College, Assessment of Student Learning Outcomes UCC Tier 1 Report, MCOB-AOL Assurance of Learning- UCC Tier 1- Data Collection and Report Generation, Department/program 2022. (January 2022 - October 2022).

12. College, Contract Faculty Promotion Committee-Miller College of Business, Committee Member. (August 2017 - 2020).

13. University, Dean's Search for Miller College of Business-Committee Member, Committee Member. (September 2018 - 2019).

14. Department/program, Search Committee Member- Assistant Lecturer of Finance Position, Committee Member. (August 2018 - 2019).

Consulting

1. Academic, NineRains Media, LLC, Blackwood/Brigantine NJ 08012. (March 2014 - December 2021).

Honors, Awards, and Recognitions

1. Outstanding Faculty Award 2023- BSU, Ball State University- Sigma Phi Epsilon (2023)

2. Miller College of Business Outstanding Contract Faculty Teaching Award 2019, Miller College of Business (2019)

Summary of Intellectual Contributions – AACSB Report

Contribution Type	**BDS**	**AIS**	**TLS**	**Total**
Refereed Journal Articles (PRJ)	0	0	1	1
Books/Monographs (Mono)	0	0	0	0
Conference Proceedings in Scholarly Meetings (Proc)	0	0	0	0
Presentations at Conferences	0	0	3	3
Professional Presentations (Pres)	0	0	0	0
Grants	0	0	1	1

Textbooks	**0**	**0**	**0**	**0**
Conferences and Meetings attended	**0**	**0**	**3**	**3**
Professional Development and Participation	**0**	**2**	**69**	**71**
Consulting	**0**	**0**	**0**	**0**