Manufacturing's Footprint in the Indiana Economy

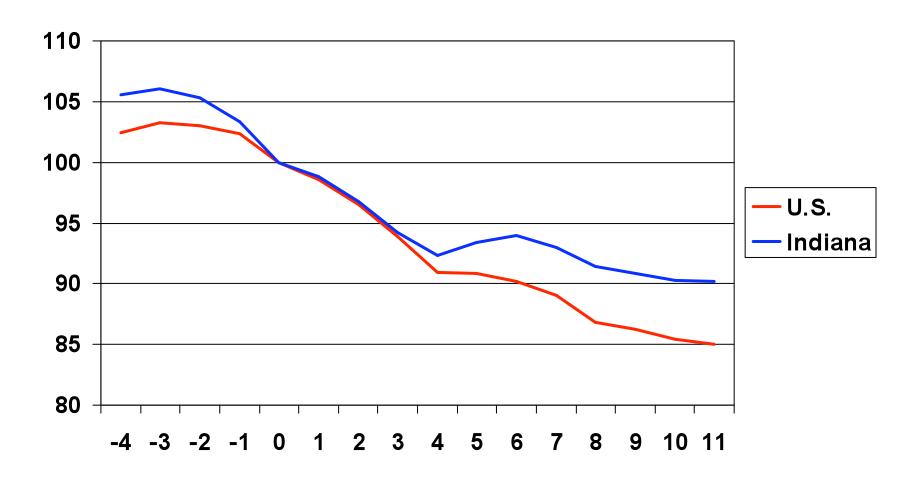
Patrick M. Barkey
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Myths about Indiana Manufacturing

- The decline of manufacturing
- The underperformance of Indiana manufacturing
- The export of Indiana jobs abroad

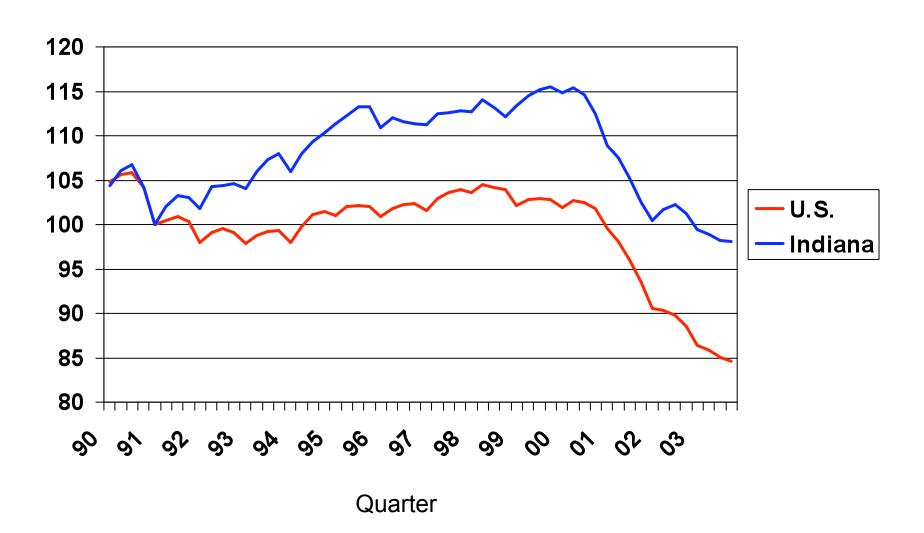
- Manufacturing output has risen every year but one: 2001
- Indiana's manufacturing has outperformed the US
- Decline in jobs, relative to output, is worldwide

As Percent of 2001 Q1 Level, U.S. and Indiana



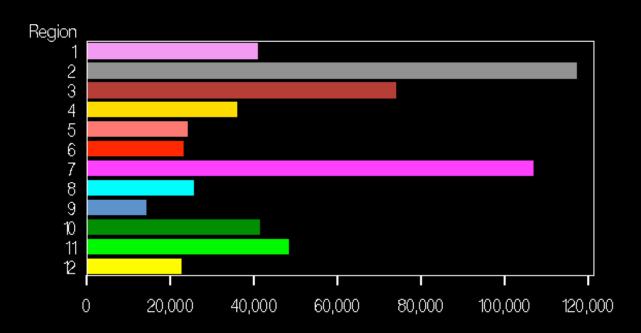
Quarter Relative to 2001 Q1

Figure 2
Manufacturing Employment
As Percent of 1991 Q1 Level, U.S. and Indiana

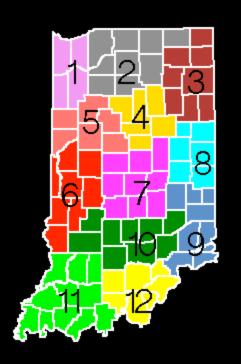


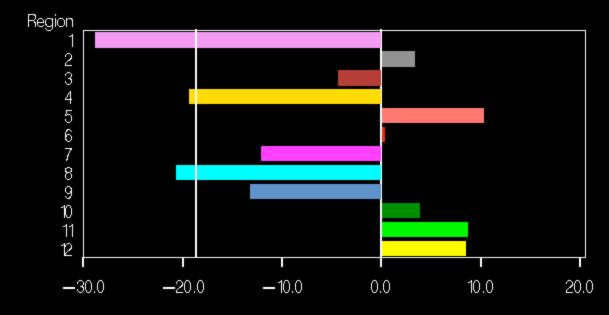
Indiana Development Regions Manufacturing Employment, 2003



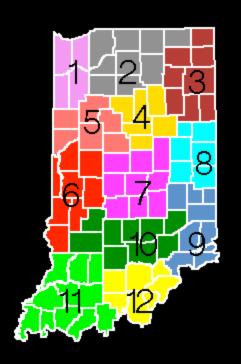


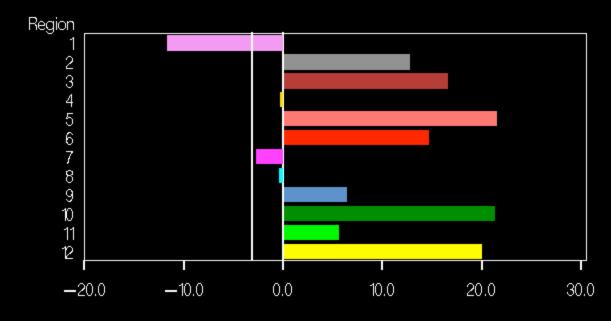
Indiana Development Regions Manufacturing Employment Growth, 1990—2003



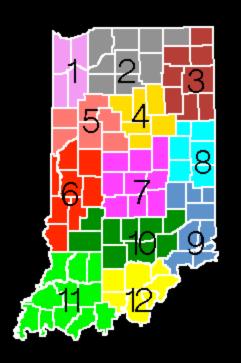


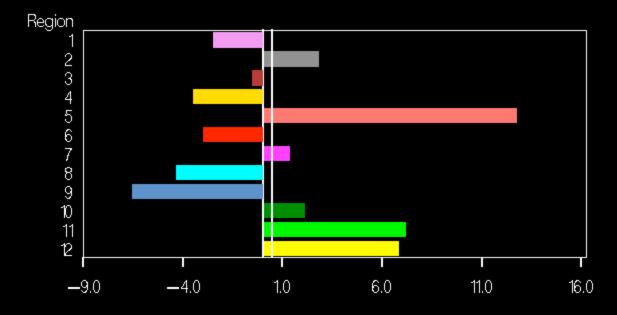
Indiana Development Regions Manufacturing Employment Growth, 1990—95



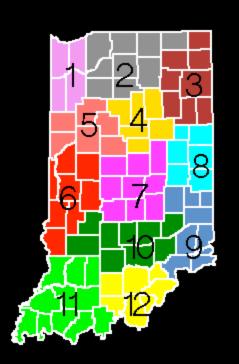


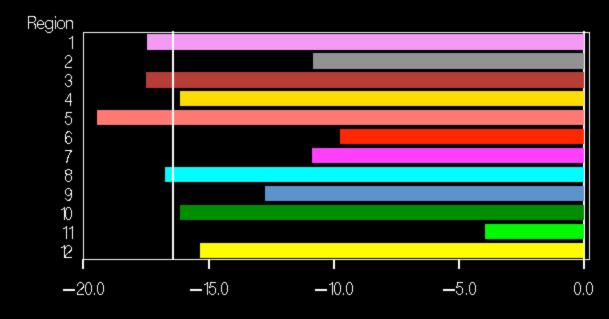
Indiana Development Regions Manufacturing Employment Growth, 1995—2000





Indiana Development Regions Manufacturing Employment Growth, 2000—03





Indiana Development Regions Pct. Growth Manufacturing Earnings Per Job, 1990—2003

