Ball State Business Roundtable

Sponsored by:

Katherine Onieal INVESTMENT SERVICES, LLC
RAYMOND JAMES
Welcome

Richard Gill
Roundtable Chair
Gill Brothers Furniture
U.S. Economic Outlook

Dagney Faulk, PhD
Director of Research
Ball State University
## U.S. Economy in 2013

<table>
<thead>
<tr>
<th>Variable</th>
<th>2012 Avg. (%)</th>
<th>Q 1</th>
<th>Q 2</th>
<th>Q 3</th>
<th>Q 4</th>
<th>2013 Avg.</th>
<th>Round Table</th>
<th>Blue Chip</th>
</tr>
</thead>
<tbody>
<tr>
<td>Real GDP Growth</td>
<td>1.9</td>
<td>2.4</td>
<td>1.5</td>
<td>3.1</td>
<td>1.1</td>
<td>2.0</td>
<td>?</td>
<td>2.0</td>
</tr>
<tr>
<td>Inflation</td>
<td>2.0</td>
<td>2.1</td>
<td>1.9</td>
<td>2.2</td>
<td>2.1</td>
<td>2.1</td>
<td>?</td>
<td>1.8</td>
</tr>
<tr>
<td>Unempl. Rate</td>
<td>8.1</td>
<td>8.1</td>
<td>8.2</td>
<td>8.1</td>
<td>8.3</td>
<td>8.2</td>
<td>?</td>
<td>7.9</td>
</tr>
<tr>
<td>10-yr T-Bond</td>
<td>1.8</td>
<td>1.8</td>
<td>1.9</td>
<td>2.0</td>
<td>2.2</td>
<td>2.0</td>
<td>?</td>
<td>2.1</td>
</tr>
</tbody>
</table>
August Forecast

- The Good: Housing
- The Bad: labor markets and GDP growth
- The Ugly: Europe, Inflation, Debt
- But First: the economic model story
Managing Commodity Costs in the Glass Container Industry

J. Stephen Rhea
Senior VP, Strategic Development
Verallia North America
Thank you