Manufacturing’s Footprint in the Indiana Economy

Patrick M. Barkey
Bureau of Business Research
Ball State University
Myths about Indiana Manufacturing

• The decline of manufacturing
• The underperformance of Indiana manufacturing
• The export of Indiana jobs abroad

• Manufacturing output has risen every year but one: 2001
• Indiana’s manufacturing has outperformed the US
• Decline in jobs, relative to output, is worldwide
Manufacturing Employment
As Percent of 2001 Q1 Level, U.S. and Indiana

Quarter Relative to 2001 Q1
Figure 2
Manufacturing Employment
As Percent of 1991 Q1 Level, U.S. and Indiana
Indiana Development Regions
Manufacturing Employment Growth, 1990—2003
Indiana Development Regions
Manufacturing Employment Growth, 1990—95
Indiana Development Regions
Indiana Development Regions
Manufacturing Employment Growth, 2000—03

[Diagram showing employment growth in different regions of Indiana, with regions labeled 1 through 12 and bars representing growth in percentage.]
Indiana Development Regions
Manufacturing Employment

Graph showing the trend of manufacturing employment from 1990 to 2003 for Muncie, Marion, and Anderson.
Manufacturing Employment

- Muncie
- Marion
- Anderson
- Richmond
- Other ECI

Graph showing manufacturing employment from 1990 to 2003.